



## Dean A. Connor

President & Chief Executive Officer,  
Sun Life Financial

Dean A. Connor was appointed President & Chief Executive Officer, Sun Life Financial on December 1, 2011, and is a member of the company's Board of Directors.

Dean joined Sun Life in 2006 and held a series of roles prior to his current appointment, including head of Sun Life's Canadian Operations, and Chief Operating Officer. Dean joined Sun Life following 28 years at Mercer Human Resource Consulting, where he rose to be President for the Americas.

Dean serves on the Board of the Business Council of Canada, as a Trustee for the University Health Network in Toronto, and as a member of the Ivey Advisory Board and the Asia Business Leaders Advisory Council. He also Chaired the 2017 United Way campaign for Toronto and York Region, and Toronto Rehabilitation Institute's 'Making Incredible Happen' campaign.

Dean is a Fellow of the Society of Actuaries and the Canadian Institute of Actuaries. He holds an Honours Business Administration (HBA) from the Ivey School of Business at Western University. Dean was named Canada's Outstanding CEO of the Year for 2017<sup>®</sup> and Ivey's Business Leader of the Year for 2018.



## Kevin Strain

### Executive Vice-President & Chief Financial Officer Sun Life Financial

Kevin D. Strain is Executive Vice-President and Chief Financial Officer of Sun Life Financial. Appointed in 2017, he is responsible for Sun Life's worldwide Finance, Taxation, Capital and Investor Relations, Enterprise Services and Corporate Development.

Kevin joined Sun Life in 2002 and has since held several senior roles, including Vice-President of Investor Relations for Sun Life's Corporate Office, and Senior Vice-President of Sun Life's Individual Insurance and Investments division in Canada. Prior to his current role, Kevin was President, SLF Asia where he was responsible for Sun Life's interests in Asia, including identifying opportunities for growth in the region and managing the company's relationships with its partners.

Kevin is a Chartered Accountant and holds a Master of Accounting degree from the University of Waterloo in Canada.



## Jacques Goulet

President  
Sun Life Financial Canada

Jacques Goulet is President of Sun Life Financial Canada. In this role, Jacques oversees the company's group benefits, group retirement services, and individual insurance and wealth management businesses in Canada. He is responsible for guiding the organization in its Purpose to help Clients achieve lifetime financial security and live healthier lives.

Jacques is a transformational leader committed to developing people, building strong teams, driving business growth and raising the bar on Client outcomes. He strongly believes a diverse workforce with wide perspectives and creative ideas benefits our Clients, our colleagues and the communities where we operate.

Prior to joining Sun Life Financial in 2018, Jacques had a 29-year career at Mercer where he held a variety of leadership roles in Canada, Europe and most recently the United States. As President, Health and Wealth at Mercer, he was responsible for the firm's global retirement, health, investing, consulting, and investment management businesses, serving Clients in more than 100 countries around the globe.

Jacques is bilingual and originally from Shawinigan, Quebec. In 2016, he was awarded the Maple Leaf Award of Distinction from the Canadian Association of New York (CANY). Jacques holds a Bachelor of Science in Actuarial Science from Concordia University and is a Fellow of both the Society of Actuaries (FSA) and the Canadian Institute of Actuaries.



## Dan Fishbein M.D.

President  
Sun Life Financial U.S.

Dan Fishbein is President, Sun Life Financial U.S., a role he has held since 2014. Dan is responsible for the U.S. insurance businesses, which include leading group life, disability, absence management, dental, vision and other voluntary benefits; the largest independent medical stop-loss business in the U.S.; an in-force block of individual life insurance policies; and affiliate business FullscopeRMS.

Dan has overseen major acquisitions and partnerships that have expanded the group insurance business and launched Sun Life into the insurtech landscape to pursue the company's strategic goals of improving the client experience; simplifying benefits enrollment, understanding and administration; helping members close insurance coverage gaps; and developing solutions for rising healthcare costs.

Dan has more than 25 years of leadership experience in employee benefits and health plan management, and has a strong track record of delivering business growth. His experience includes product development, distribution, business acquisition and integration, and building high-performance teams. Prior to Sun Life, he served as Aetna's President, Specialty Businesses and held several other senior leadership positions during his 16-year tenure. He previously served in leadership posts at New York Life and MassMutual.

Dan earned a bachelor's degree and Doctor of Medicine from Boston University. He is a member of the Massachusetts Medical Society and Maine Medical Association. Dan is also a past chair and active board member of Spurwink Services in Portland, Maine, and serves in an advisory capacity on the board of Collective Health, an insurtech start-up based in San Francisco.



## Claude Accum

### President, Sun Life Financial Asia

Claude Accum is President, Sun Life Financial Asia. He is responsible for Sun Life's Insurance & Wealth business in Asia, and for Sun Life's International High Net Worth insurance business. Sun Life has operated in Asia since the 1890s, and today spans seven markets - China, Hong Kong, India, Indonesia, Malaysia, the Philippines and Vietnam. Claude is based in Sun Life's Asia Regional Office in Hong Kong and is a member of the company's Executive Team.

Claude has deep business and functional experience across Sun Life and the industry from serving in a variety of senior leadership roles at Sun Life. Prior to his appointment to Asia, he led the company's global risk, actuarial and asset-liability management functions as Executive Vice-President and Chief Risk Officer.

Claude previously headed Sun Life's pension and individual life businesses in Canada and the United States and held leadership roles in actuarial, risk and investments. He was also a member of the task force that led Sun Life's demutualization process that was completed in 2000. Claude joined Sun Life in 1983.

Claude holds a Bachelor of Science degree in Actuarial Science from the University of Toronto. He is a Fellow of both the Canadian Institute of Actuaries and the Society of Actuaries.



## Stephen Peacher

President  
Sun Life Investment Management

Steve Peacher is President of Sun Life Investment Management, Sun Life Financial's 3rd-party institutional investment management platform. This includes the Bentall Kennedy Group in North America, Prime Advisors, Inc. and Ryan Labs Asset Management Inc. in the United States, and Sun Life Investment Management Inc. in Canada.

Steve is also responsible for the investment operations of Sun Life Assurance Company of Canada, which supports the Sun Life Investment Management companies and manages the general account assets of the Sun Life Financial group of companies. Steve is a member of the Sun Life Financial Executive team.

Steve has more than 3 decades of investment management and credit experience in North American and international markets. This includes extensive experience managing teams, portfolios and research across a wide range of assets and strategies, including public and private asset classes, derivative markets and liability-driven investing.

Steve joined Sun Life Financial in 2009. He was previously Managing Director, Head of Fixed Income and Liquidity Strategies at Columbia Management and served for 15 years at Putnam Investments, where he rose to Managing Director and Chief Investment Officer of the Credit Team. He worked earlier in his career in the investment banking division at Dean Witter Reynolds (now part of Morgan Stanley).

Steve holds a Bachelor of Science degree from the University of Virginia. He is a CFA Charterholder and a member of the Boston CFA society.

# Michael W. Roberge, CFA

## Chief Executive Officer



Michael W. Roberge, CFA, is chief executive officer of MFS Investment Management® (MFS®). As CEO, he sets the strategic priorities for MFS, leading a team responsible for the investment, distribution, finance, human resources, legal and technology functions at the firm. He is a member of the firm's management committee and the MFS Board of Directors.

Michael became CEO in January 2017 and held the role of chief investment officer from 2010 through 2018. He also previously held the roles of president of MFS from 2010 through 2017 and co-CEO from 2015 through 2016. In 2006, he was appointed chief investment officer – US Investments and co-director of Global Research. Before that, he was senior vice president and associate director of Fixed Income Research and served as portfolio manager for several MFS fixed income funds. He joined the firm in 1996 as a credit analyst in the municipal fixed income group. Before joining MFS, he was a municipal credit analyst and portfolio manager for the Colonial Group from 1995 to 1996 and a credit analyst with Moody's Investors Service from 1991 to 1994.

Michael earned a Bachelor of Science degree from Bemidji State (Minn.) University in 1990 and a Master of Business Administration degree from Hofstra University in 1992. He is a Chartered Financial Analyst and a member of the CFA Society Boston.